

STRICTLY EMBARGOED UNTIL 17th May 2021

- 1. A significant decline in concern regarding sharing of personal information online among Irish population according to our Annual Survey.**
- 2. The drop in concern is most notable among those aged 55+, suggesting increased usage of digital communication during the pandemic may have softened views.**
- 3. However, Irish people are still more wary than global average about privacy practices of data collectors, and less aware of how personal information is used.**

WIN International, the world's leading association in market research and polling, has published the Annual WIN World Survey (WWS - 2020) exploring the views and beliefs of 29,252 individuals among citizens from 34 countries across the globe about technology. The survey analyzes views and opinions related to developing technology and its effects on people's lives.

HEADLINES – IRELAND

Comfort with sharing personal information online

1. Almost half of Irish people (46%) say that they are concerned about sharing their personal data online – a decline of -8% from 2019 to 2020, placing Ireland close to the global average (45%).
2. This decline has been driven mainly by a decline in concern among older people: just over four in ten (42%) of those aged 55+ say they are concerned about sharing their data online compared to well over half (56%) a year ago.
3. Despite a significant drop since 2019, those aged 35-54 are still more concerned about sharing their personal information than younger or older age groups.

Concern with practices of data collectors

1. Just over one in five (21%) people in Ireland say they are fine with the privacy practices of most data collectors, with no significant differences across age, social grade, or region, which suggests there is room to improve in this area across the total population.
2. Irish people are on average less concerned about the practices of data collectors than the global average (25%).

Is sharing personal information necessary nowadays?

1. The number of people who think that sharing personal information is necessary nowadays has increased in the past year, up from 18% in 2019 to 22% in 2020.
2. This change is driven mainly by men, higher social grades, and those living in Rest of Leinster and Muster.
3. This places Ireland at the global average (22%).

Awareness of data collectors' use of personal data

1. Just over one in five (21%) Irish people believe they know what happens with their personal data after it is shared with a data collector, with this again broadly the case across gender, age, and social grade.
2. This places Ireland significantly below the global average (27%).

Sinead Mooney, Managing Director of RED C Research, said:

"In 2020 we saw a move to digital where possible. This change in behaviour has resulted in a greater level of acceptance with sharing personal information online. However, there remain concerns about whether sharing of personal information is necessary and the privacy practices of data collectors. There is room for a greater level of transparency among data collectors, in order to build trust and confidence in an increasingly digital world".

HEADLINES WORLD

Sharing Personal Information Digitally: Almost Half of the Global Population is Concerned

Sharing personal information digitally

1. Overall, 45% of the global population is concerned about sharing their personal information digitally, a percentage that decreases only by two points compared to last year.
2. Among women, the percentage decreases from 49% to 47%, and among men from 46% to 43%.
3. More than half of people in the American continent (54%) feel concerned about sharing their information digitally. The share of concerned people in other areas of the world remains significant: in APAC region 45% are concerned about sharing personal information digitally, and in Europe 43%. Interestingly, the Africa region experienced a very significant drop of 22 points compared to last year (from 50% to 28%).
4. Two of the countries with the highest levels of concerns are in Latin America: people in Brazil (72%) and Chile (61%) are concerned most about sharing their information digitally, while Pakistan (30%), Nigeria and the Palestinian Territories (28% each) are the countries with the lowest levels of concern.

Necessity of sharing personal information

1. On a global level, the perception of how necessary it is to share personal information nowadays is consistent compared to last year (22%), while 30% of respondents do not consider it necessary, + 3% points compared to 2019.
2. When looking closely at different employment categories, 20% among students consider that sharing personal information is necessary, falling 6 points compared to 2019. The African continent suffered a drop of 8% compared to last year (from 32% to 24%), while Europeans seem to believe it is necessary to share personal data slightly more compared to the previous measurement (17% to 19%).
3. South Korea (10%), Peru (9%) and France (8%) are the countries where people agree the least with the importance of sharing personal information. Interestingly, in Nigeria, the need to share personal information dropped considerably (from 40% in 2019, to 24% in 2020).

Fine with the privacy practices of most data collectors asking for my personal information

1. Almost a third of the surveyed population disagrees with the privacy practices of most data collectors, and people aged 55 and over are those who express their disagreement most.
2. When looking at differences between countries, the data about Argentina stand out: almost half of Argentines (48%) are not fine with the privacy practices of most data collectors asking for personal information.

What happens with personal information after it is shared with a data collector?

1. Even though people seem to have strong opinions on whether it is necessary to share personal information online, it is difficult to truly understand what happens after it is shared with data collectors. When asked about it, 27% of the population admit knowing what happens with their data, but another 27% doesn't know how it will be used or where.
2. People who are less aware about how data collectors use their data are 3% more than last year.
3. In particular, 30% of people in APAC mentioned they know what happens with their personal data after it is shared, +3% points compared to 2019. On the other hand, results in Africa show a decrease of 2 points (from 29% to 27%).
4. Japan (12%), Finland (11%) and South Korea (4%) show the lowest results, meaning that a vast majority declares that they don't know what happens with their data after they share it.

Vilma Scarpino, President of WIN International Association, said:

"The WIN World Survey highlights important trend and attitudes towards the usage of personal information in the digital world. A significant share of the population is concerned about the privacy of their data, and less people compared to last year find it necessary to share them online. However, what stands out the most is that almost a third of the global population is not aware about the use that data collectors make of their personal information. It becomes clear how transparency could play an important role in improving people's awareness first, but also trust and confidence. Once costumers are more informed, they could also become increasingly more loyal."

-ENDS-

Media enquiries:

IRELAND DATA

Sinead Mooney, Managing Director, RED C Research

Derek Bell, Project Manager, RED C Research

+35318186316

info@redcresearch.ie

WORLDWIDE DATA

Elena Crosilla, WIN Coordinator

+39 335.62.07.347

E-mail: coordinator@winmr.com

NOTES FOR EDITORS

Methodology:

The survey was conducted in 34 countries using CAWI / online survey methods.

Sample Size and Mode of Field Work:

A total of 29,252 people were interviewed. See below for sample details. The fieldwork was conducted during October 21st and December 15th, 2020. The margin of error for the survey is between 4.4 and 2.5 at 95% confidence level.

The global average has been computed according to the covered adult population of the surveyed countries.

In Ireland, a representative sample of over 1000 adults were conducted online. Fieldwork was conducted in November 2020.

About WIN:

The Worldwide Independent Network of Market Research (WIN) is a global network conducting market research and opinion polls in every continent.

Our assets are:

- Thought leadership: access to a group of the most prominent experts and business entrepreneurs in Market Research, Polling and Consultancy
- Flexibility: tailor-made global and local solutions to meet clients' needs
- Innovation: access to the latest strategic consultancy, tool development and branded solutions
- Local experts: access to a network of experts that truly understand the local culture, market and business needs
- Trust: highest quality of talented members in all countries covered

In the years, WIN has demonstrated wide competences and ability to conduct multi-country surveys following the highest standards requested by the market. The accumulated expertise of the Association is formidable: among others, researched themes are gender equality and young people, communication and media research, and brand studies.

Methodology Sheet

	Country	Company Name	Methodology	Sample	Coverage	2020 Field Dates
1	Argentina	Voices!	CAWI	1016	Nationwide	Nov. 5-19
2	Brazil	Market Analysis Brasil	CAWI	1120	Nationwide	Nov. 13-20
3	Canada	Legér 360	CAWI	1000	Nationwide	Nov. 4-14
4	Chile	ACTIVIA RESEARCH	CAWI PANEL	1000	Nationwide	Nov.6-11
5	China	WisdomAsia Marketing & Research Consulting	CAWI	1000	Nationwide	Nov. 10-16
6	Croatia	MEDIANA FIDES	CAWI	520	Nationwide	Nov. 11-12
7	Denmark	DMA Research A/S	CAWI	500	Nationwide	Nov. 1-15
8	Ecuador	CEDATOS	CATI	700	Quito-Guayaquil	Nov. 1-15
9	Finland	TALOUSTUTKIMUS Oy	CAWI	651	Nationwide	Nov. 18-20
10	France	BVA	CAWI	1000	Nationwide	Dec. 8-12
11	Germany	Produkt + Markt	CAWI	1000	Nationwide	Oct. 21-28
12	Hong Kong	CSG	CAWI	509	Nationwide	Nov. 18-23
13	India	DataPrompt International Pvt. Ltd.	CAWI	500	Nationwide	Nov. 30 - Dec. 4
14	Indonesia	DEKA Insight Indonesia	CAWI	1000	Nationwide	Nov. 14-25
15	Republic of Ireland	RED C Research & Marketing Ltd.	CAWI	1001	Nationwide	Nov. 5-10
16	Italy	BVA Doxa	CAWI	1000	Nationwide	Oct. 26-29
17	Japan	NIPPON RESEARCH CENTER, LTD.	CAWI	1137	Nationwide	Nov. 6-9
18	Lebanon	REACH SAL	CATI	500	Nationwide	Nov. 5-19
19	Malaysia	Compass Insights Sdn. Bhd.	CAWI	500	Nationwide	Nov. 1-16
20	Mexico	BRAIN RESEARCH	CAWI	500	Nationwide	Nov. 13-23
21	Nigeria	Market Trends International	F2F	1000	Nationwide	Nov. 16-30
22	Pakistan	Gallup Pakistan	CATI	1103	Nationwide	Nov. 5-15
23	Paraguay	ICA Consultoria Estratégica	CATI	500	Nationwide	Dec. 2-15

24	Palestinian Territories	PSRC (Philippines Survey & Research Center Inc.)		1000	National	
25	Peru	Datum Internacional	CAWI panel	1210	Nationwide	Nov. 2-5
26	Philippines	PCPO Palestinian Centre for Public Opinion		1489	National	
27	Poland	Mareco Polska	CAWI	587	Nationwide	Oct. 28-31
28	Republic of Korea	Gallup Korea	F2F	1500	Nationwide	Nov. 7-29
29	Serbia	MEDIANA ADRIA	CAWI	500	Nationwide	Nov. 12-16
30	Slovenia	MEDIANA	CAWI	798	Nationwide	Nov. 11-12
31	Spain	Istituto DYM	CAWI	1006	Nationwide	Oct. 22-23
32	Uk	ORB INTERNATIONAL	CAWI	1000	Nationwide	Dec. 11-13
33	Usa	SSRS	WEB	800	Nationwide	Nov. 11-18
34	Vietnam	Indocina Research Vietnam	TAPI	600	Ha Noi and Ho Chi Minh City	Oct. 31- Nov. 12